



# Midstream Transaction Group

*Pipeline & Terminal Operator Services*

# ASSET TRANSACTION

Due Diligence & Assessment  
 Risk & Liability Assessment  
 Technical Advisory  
 Transition Project Management  
 Day-1 Preparation

## The Experts in Midstream Asset Transactions

The PCS Midstream Transaction Group serves as technical pipeline experts to assist operators through the acquisition or divestment process: identifying risk, offering project management, and preparing both parties for deal close.



**OIL & GAS PIPELINES**

Careers of expertise in design, construction, & operation of major pipeline systems throughout the U.S.



**OFFSHORE ASSETS**

Founded in offshore engineering & construction services, PCS acts as an expert advisor to operations & new development in the Gulf of Mexico.



**TERMINALS & STORAGE**

Leadership experience in numerous oil & gas facility transactions, navigating complex regulatory requirements.

## Strategic Partner Through Asset Life-Cycle



The broad PCS team capacity allows us to offer our clients a partnership throughout an asset's life-cycle, through collaboration across our company's professional disciplines. *Your project is our priority.*

Compliance & Integrity | Inspection | Engineering | C.A.T.S.® Material Traceability  
 Environmental | Project Management | Construction Management  
 GIS | Alternative Energy

## EXPERTISE

Transaction Project Leadership, and Technical Compliance and Risk Management Leads on over 40 transactions of a wide variety of complexity and scope for clients, in midstream oil & gas industry.

Delivery of critical information & providing transaction project management services to divesting & acquiring operators to meet cutover date.

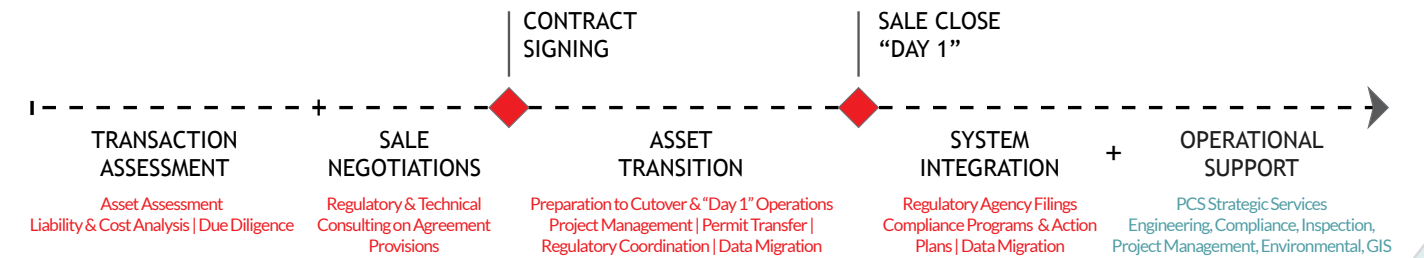
Expertise in all phases of asset transactions, from: Transaction Assessment, Sales Negotiations, Asset Transition, Post-Sale Integration & Operational Support.

### OPERATOR LEADERSHIP

Our team possesses careers of experience as the discipline authorities to Operator's Transaction Teams, Commercial Groups, and Business Development units at integrated Oil & Gas operators, throughout North America.

Subject Matter Experts possess intimate knowledge and understanding of federal & state regulations, even contributing to the development of industry standards & practices, through committee positions.

## Technical Authority at Every Stage of the Asset Transaction



Though each transaction, our goal is to provide either party with the technical expertise and transaction project experience to assist our clients in completing the asset transaction in a clear, efficient manner while reducing risk to the client.

### Divesting Operators

- » CIM Development - Compliance & Technical
- » Data Room Preparation & Assessment
- » Transaction & Risk Assessments
- » Technical Expertise
- » Asset Transition Support & Leadership

### Acquiring Operators

- » Transaction & Risk Assessments
- » Day-1 Preparation
- » Jurisdictional Analysis
- » Regulatory & Environmental Technical Expertise
- » Asset Transition Support & Leadership

### Reducing Risk & Minimizing Delays

Our transaction project management system supported by a team with the leadership experience that understands the complexity and required actions to successfully push transactions to hit critical dates and close the deal on time, while managing associated risks.

### Ask us about our Online Solutions:

The PCS team also consists of IT professionals with oil & gas industry experience to develop pipeline-specific resources to meet the expanding demands or data retention, compliance requirements and project management.







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